

**Qilin Designated Activity Company**

3rd Floor, Kilmore House  
Park Lane, Spencer Dock  
Dublin 1  
Ireland  
(the "Issuer")

Cayman Islands Stock Exchange  
Third Floor, SIX, Cricket Square  
PO Box 2408  
George Town  
Grand Cayman  
Cayman Islands  
(the "Exchange")

18 September 2020

**NOTICE**

The Issuer refers to the admission to listing on the Exchange of the US\$165,000,000 Class C Fixed Rate Term Notes, Series 2019-1 (the "**Class C Notes**"), US\$105,000,000 Class D Fixed Rate Term Notes, Series 2019-1 (the "**Class D Notes**"), Seller's Interest Note, representing the Seller's Interest Principal Amount due on the Discharge Date (the "**SI Note**" and, together with the Class C Notes and the Class D Notes, the "**Notes**") and as described in the listing document dated 3 July 2019 relating to the Notes.

Pursuant to listing rule 8.99 of the listing rules of the Exchange, the Issuer hereby notifies the Exchange that as at 3 September 2020 (the "**Notification Date**"), the aggregate principal amount of the SI Note has increased by US\$55,145,000. As at the Notification Date, the nominal amount of the Notes outstanding is US\$220,000,000.

For further information in relation to the above, please contact the directors of the Issuer as follows:

Qilin Designated Activity Company  
3rd Floor, Kilmore House  
Park Lane  
Spencer Dock  
Dublin  
Ireland  
Attention: The Directors  
Phone: +353 1 614 6420  
Email: [Ireland@tmf-group.com](mailto:Ireland@tmf-group.com)



---

For and on behalf of:

**Qilin Designated Activity Company**

Name: Stephen Healy

Title: Director